

14 January 2025

**Coro Energy Plc**  
("Coro" or the "Company")

**Publication of proposals in relation to redemption and conversion of Bonds**

Coro Energy Plc, the South East Asian energy company with a natural gas and clean energy portfolio, announces, further to the announcement of 9 January 2025 in respect of the Company's Luxembourg listed EUR 22.5 million 10.0% secured notes (with interest a total of EUR 29.2 million) ("**Bonds**"), the Company has published proposals for the redemption and conversion of the Bonds (the "**Bond Proposals**") to the holders of the Bond (the "**Bondholders**").

Meetings of the Bondholders ("**Bondholder Meetings**") have been convened to be held at the offices of Fieldfisher LLP, Riverbank House, 2 Swan Lane, London, EC4R 3TT, at 10.00 a.m. (GMT) on 5 February 2025 in respect of the Tranche A Notes and at 10.15 a.m. (GMT) on 5 February 2025 (or after the completion of the Tranche A Notes Meeting (whichever is later)) in respect of the Tranche B Notes to consider the following proposals:

- the deemed repayment of 75% of the principal amount of the Bonds together with all accrued interest; and
- the conversion of the balance of principal outstanding under the Bonds into 311,617,085 New Ordinary Shares ("**Bond Conversion Shares**") at the Issue Price.

The Bond Proposals will be conditional, inter alia, on:

- the Shareholder Resolution being duly passed;
- the Bondholders passing the requisite resolutions at the Bondholder Meetings; and
- Admission of the Bond Conversion Shares, Subscription Shares and Retail Offer Shares to trading on the AIM market of the London Stock Exchange.

A copy of the circular sent to Bondholders containing the Bond Proposals is available on the Company's website at [www.coroenergyplc.com](http://www.coroenergyplc.com)

Capitalised terms used but not defined in this announcement shall have the meaning given to them in the Company's announcement of 9 January 2025.

For Further Information

**Coro Energy plc**

Via Vigo Consulting Ltd

**Cavendish Capital Markets Limited (Nominated Adviser)** +44 (0)20 7220 0500

Adrian Hadden  
Ben Jeynes

**Hybridan LLP (Nominated Broker)** +44 (0)20 3764 2341

Claire Louise Noyce

**Vigo Consulting (IR/PR Advisor)**

Tel: 44 (0)20 7390 0230

Patrick d'Ancona  
Finlay Thomson

Further information on the Company can be found on its website at  
[www.coroenergyplc.com](http://www.coroenergyplc.com)

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